

KENNEDY & COMPANY

Innovative Strategies for Higher Education

Date: 1/31/2025	University of Washington Tacoma Slate Student Success Implementation Project Update
Project Update	<ul style="list-style-type: none">● UW T SS and IT teams and K&Co are continuing to work on the data needs● K&Co is working on a concierge portal for the advising team● K&Co is cleaning up the major prompt list using info provided by the UW Tacoma team● K&Co is working on updates needed to the build based on feedback from pilot users● Additional admin training sessions on basic query building, Deliver, portals and managing a shared instance was completed● UW is working on internal governance structure● K&Co walked through the student success build for the admissions leadership team● Documentation is being updated as needed
Work-To-Date	<p>Discovery & Project Planning - In-Progress</p> <ul style="list-style-type: none">● Identify stakeholder groups - DONE● Schedule sessions - DONE● Schedule weekly project check-ins with the core project team - DONE● Slate mini-audit - DONE● Provide recommendations for shared instance based on Slate audit - No specific recommendations● Project Planning Guide - DONE● Conduct discovery - DONE● Technology inventory - DONE● User stories - DONE● Share stories with UW Tacoma team - DONE <p>Data Gathering - In-Progress</p> <ul style="list-style-type: none">● Student success integration workbook - DONE● Interactions, communications, appointments scheduling and forms - DONE● Pilot user list and access - DONE <p>Slate Student Success Build - In-Progress</p> <ul style="list-style-type: none">● Slate data model - DONE● Data Architecture Build - DONE● Enrollment Student Portal - In-progress● Communications - DONE● Forms - DONE● Forms Workflow - In-progress

KENNEDY & COMPANY

Innovative Strategies for Higher Education

	<ul style="list-style-type: none">● Permission Structure - DONE● Interactions - In-progress● Concierge portal - In-progress
Immediate Next Steps for K&Co	<ul style="list-style-type: none">● Clean up major prompts and data.● Work on open requests.● Build a concierge portal.● Resolve issue with system key data.